

Patient Label

Medicare Annual Wellness Visit

DATE: _____

NAME: Last _____ First _____ MI _____ GENDER: _____ BIRTHDATE: _____

Please complete the following questionnaire. It will allow the provider to focus on your main concerns during the visit, and allow more time for discussion.

Please list current members of your healthcare team below:

Allergies:	<u>Medication or Substance</u>	<u>Reaction</u>
<input type="checkbox"/> No Allergies	_____	_____
	_____	_____
	_____	_____

Current Medications:	<u>Label – Name</u>	<u>Dose</u>	<u>Frequency</u>
OR	_____	_____	_____
<input type="checkbox"/> See Attached List	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Self Assessment of Health

How do you rate your overall health the past 4 weeks? Excellent Good Fair Poor
 Can you manage your overall health problems? Yes No
 Because of any health problems, do you need the help of another person with your personal care needs such as eating, bathing, dressing, or getting around the house? Yes No

Psychosocial Health

In the past two weeks, how often have you been bothered by the following? (Please circle one response per statement.)

Feeling down, depressed, or hopeless	Not at all	Several days	More than half the days	Nearly every day
Little interest or pleasure in doing things	Not at all	Several days	More than half the days	Nearly every day
Feelings that caused you distress or interfered with your ability to get along socially with family or friends	Not at all	Several days	More than half the days	Nearly every day
Felt stress over health, finances, relationships or work	Not at all	Several days	More than half the days	Nearly every day

Psychosocial Health (Continued)

Do you often get the emotional support you need	Not at all	Several days	More than half the days	Nearly every day
Body pain	Not at all	Several days	More than half the days	Nearly every day
Fatigue	Not at all	Several days	More than half the days	Nearly every day

Health and Habits

- How much alcohol do you drink weekly? I did not drink alcohol in the past year
 1-2 drinks 3-4 drinks 5-6 drinks 7-9 drinks more than 10 drinks
- Do you eat a well-balanced diet, including protein, high fiber, fruits, and vegetables? Yes No
- Do you exercise regularly? Yes No
- Type of exercise _____ Frequency _____
- Do you always use your seat belt in the car? Yes No
- How would you describe the condition of your mouth and teeth, including false teeth or dentures?
 Excellent Good Fair Poor
- Are you sexually active? Yes No
- Do you find yourself having trouble hearing people speak? Yes No
- Do you wear a hearing aid/device? Yes No
- Do you have a fire extinguisher in your home? Yes No
- Do you have a smoke detector? Yes No

Activities of Daily Living

In your present state of health, how much difficulty do you have with the following activities? (Please circle one response per statement.)

Preparing food and eating	None	Mild	Moderate	Severe	Complete
Bathing yourself	None	Mild	Moderate	Severe	Complete
Getting dressed	None	Mild	Moderate	Severe	Complete
Using the toilet	None	Mild	Moderate	Severe	Complete
Moving around from place to place	None	Mild	Moderate	Severe	Complete

- In the past year have you fallen or had a near fall? Yes No
- Do you feel safe in your home environment? Yes No

Instrumental Activities of Daily Living

In your present state of health, how much difficulty do you have with the following activities? (Please circle one response per statement.)

Shopping	None	Mild	Moderate	Severe	Complete
Using the telephone	None	Mild	Moderate	Severe	Complete
Housekeeping	None	Mild	Moderate	Severe	Complete
Laundry	None	Mild	Moderate	Severe	Complete

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Instrumental Activities of Daily Living (Continued)

Driving or using transportation	None	Mild	Moderate	Severe	Complete
Managing your own finances	None	Mild	Moderate	Severe	Complete
Taking your own medications	None	Mild	Moderate	Severe	Complete

Signs of Cognitive Impairment

Have you experienced any issues of problems with thinking? Yes No
 Have any concerns been raised by family members, friends, caretakers, or others? Yes No

Cardiac Risk Factors (Check all that apply)

Smoker	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Family History of Heart Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Obesity	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Sedentary Lifestyle	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Diabetic	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Hyperlipidemia (High Cholesterol)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Known Heart Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No			

Screening and Preventive Services

Pevnar 13 Vaccine	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	
Pneumovax	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	
Influenza Vaccine	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	
Hepatitis B Vaccine	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	
Shingles Vaccine	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	
Tetanus/Tdap Vaccine	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	
Screening for Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
Screening Hepatitis C	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
Cardiovascular Screen	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
PSA (Men)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
Colorectal Cancer Screening	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
Pap Smear and Pelvic Exam (Women)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
Abdominal Aortic Aneurysm Screening	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
Mammogram Screening (Women)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
Bone Densitometry Screening	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
Screening Lung CT	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
Screening Colonoscopy	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____
Screening for Glaucoma	<input type="checkbox"/> Yes	<input type="checkbox"/> No	When _____	Abnormal? _____

Discuss with Provider

Nutrition Counseling	<input type="checkbox"/> Yes	<input type="checkbox"/> No
End-of-Life Planning	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Living Will	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Durable Power of Attorney for Medical Affairs	<input type="checkbox"/> Yes	<input type="checkbox"/> No